

# Protocol Fields Required in OnCore to Push/Create an eBinder

The already required fields must always be entered (either by study staff or OnCore support staff) to create the protocol shell. In addition, on the PC Console>Main>Details tab the Short Title is required. Short title cannot contain these characters [ ? “ : | < > \ / ]

Fields required for a push to Florence

★ Already required fields

Details		Management	Staff	Sponsor	IND/IDE	ClinicalTrials.gov / CTRP	
Protocol Details <span style="float: right;">History</span>							
★ Protocol No.	FLORENCE-TEST-1			NCT Number	Search for Calendar		
★ Library	Oncology			★ Department	Medicine / Hematology and Oncology		
★ Organizational Unit	Cancer Center						
★ Title	Full Protocol Title Should Always Be Copy/Pasted Into This Field						
Short Title	Florence Test Protocol #1						
Objectives							
Phase		Scope		Age	Adults	Consent at Age of Majority	N/A
Drug Accountability		★ Investigator Initiated Protocol	No	Involves Therapy		Exclude Protocol on Web	No
Open For Affiliates Only		Summary Accrual Info. Only		★ Protocol Type	Supportive Care		
Cancer Control		Cancer Prevention		Data Table 4 Report Type			
Registration Center		Involves Correlates or Companions		Data Monitoring		Adjuvant	
Includes Specimen Banking?	No	Companion Study?	No	Multi-site Trial		★ Investigational Drug	No
Precision Trial		Precision Trial Classification		Pilot		★ Investigational Device	No
Rare Disease							
Accrual Information							
★ Protocol Target Accrual	500	RC Total Accrual Goal (Lower)	10	★ RC Total Accrual Goal (Upper)	10		
RC Annual Accrual Goal		Affiliate Accrual Goal	10	★ Accrual Duration (Months)	24		
Completion Dates							
★ Primary Completion Date	09/02/2022						
Study Completion Date							
Update							

PC Console>Main>Management Tab. A Management Group is required to be entered to push an eBinder. Management groups of Biospecimen Management, CRI and Community Engagement will NOT push over to eBinders.

Fields required for a push to Florence

★ Already required fields

Details		Management		Staff	Sponsor	IND/IDE	ClinicalTrials.gov / CTRP
<b>Management Details</b> <span style="float: right;">History</span>							
IRB No.		Pharmacy No.		Priority Score		Enable Payments Integration	
SRC No.		SRC Review Required	No	DSMC Review Frequency (months)			
★ TRU Participation	No	TRU No.		TRU Approval Date		TRU Category	
PDQ No.		NCI Trial ID		CTMS Export	No		
Comments							
Coding Scheme	CTCAE v5.0	Generate MRN	No	Automated Sequence No.	No	Use Randomization Algorithm	
Internal Account No.		Hospital Account No.		Allow Duplicate Enrollment?	No		
Allow On Treatment date to be entered before On Study date	No	Populate On Follow-Up Date with Off Treatment Date	No				
<b>Administrative Groups</b>							
Program Areas	Status	Oncology Group	★ Management Group				
No information entered		No information entered		Sarcoma			
<b>Flowchart</b>							
Flowchart	Path						
No information entered							
<b>Update</b>							

PC Console>Institution Tab requires a Participating Institution to be entered to push to Florence.  
Only studies being completed at MCW will be able to push to Florence.

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Florence

★ Already  
required  
fields

★

Participating Institutions											
Institution	Uses Research Center IRB	IRB Initial Approval Date	IRB Last Renewal Date	IRB Next Review Date	Current Status	Status Date	Total Accrual	Pending Amendment	Expired Items	Calendar Version	
• Study Sites <a href="#">Medical College of Wisconsin</a>		09/08/2021	09/08/2021	09/14/2021	OPEN TO ACCRUAL	09/08/2021	0		<a href="#">Item</a>	0	

[Pending Amendments](#) [View PDF](#)

Participating Networks	
No information entered	

[Update](#)

PC Console>Annotation tab contains the question used to push the protocol to Florence (Q1).  
Navigate to PC Console>(Choose Protocol)>Annotations. If Annotation Form already has been added you need to click the Update button.

**★ PC Console** ?

Protocol No.: SURG-BOLTON-RELAY-PRO-D Library: MCW General PI: Rossi, Peter Sponsor: Bolton Medical  
Protocol Target Accrual: 80 Accrual To Date: 3 Protocol Status: OPEN TO ACCRUAL  
RC Total Accrual Goal (Upper): 10 IRB Expiration: 01/13/2022

1) Select Protocol →

Select Protocol  
SURG-BOLTON-RELAY-PRO-D ▼

Main »  
Treatment »  
Institution  
Accrual  
Status »  
Reviews »  
Documents/Info »  
Eligibility  
Notifications

**Annotations**

Deviations  
New Protocol

Fields required for a push to Florence

1. Create study eBinder?  
 Yes  
 No

2. Sponsor eBridge Type  
 Federal  
 Federal Pass-Through  
 For Profit  
 Not for Profit  
 State  
 Local  
 Internal  
 Children's Research Institute

3. Date Protocol Received by the Study Team  
11/05/2019

4. Date Draft Contract received by the PI/Study Team  
11/05/2019

5. Date Contract Fully Executed  
05/15/2020

6. National Accrual - Overall national accrual at the time of entry

7. National Accrual Date - enter t tab for todays date

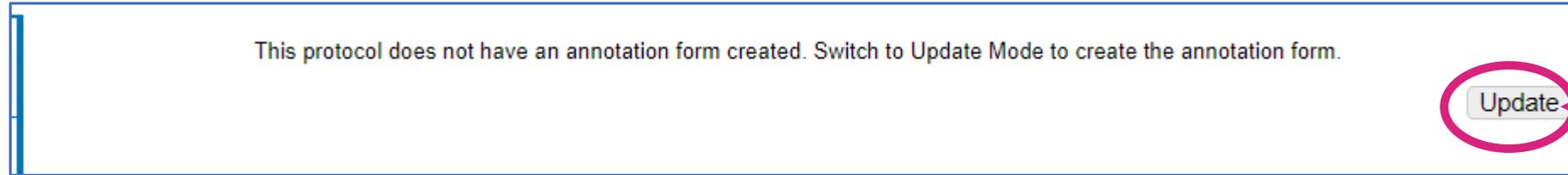
2) Click Update

Update

If the Annotation form is not yet created, click the Update button to attach the Annotation to the protocol.

This protocol does not have an annotation form created. Switch to Update Mode to create the annotation form.

Update

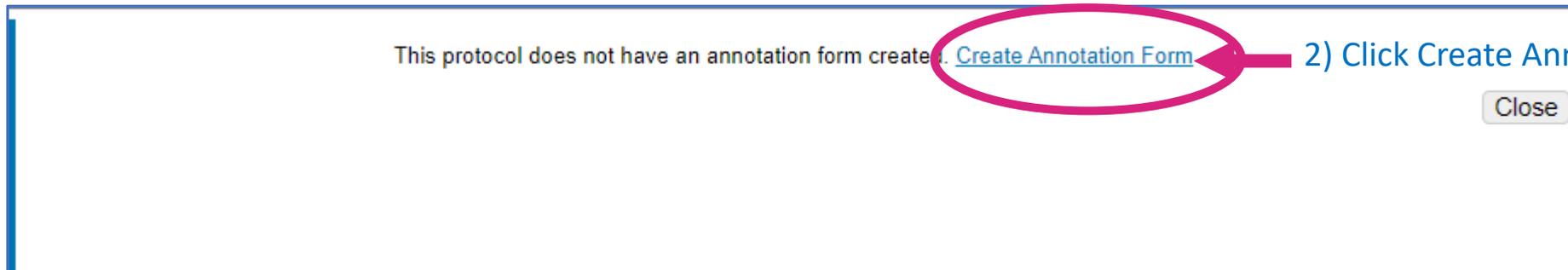


1) Click Update

Then click the Create Annotation Form hyperlink to add the Annotation form to the protocol.

This protocol does not have an annotation form created. [Create Annotation Form](#)

Close



2) Click Create Annotation Form

If an eBinder should be created answer question 1 as Yes. Click **Save** after answering the question and confirm successful SAVE in the green banner. Click Close to exit. **IMPORTANT: Protocols will only be pushed to eBinders if the protocol status was entered as New within 31 days of the push.**

Success! Form saved.

2) Message received after form saved successfully.

✓ Save

1) Click Save after question(s) are answered

1. Create study eBinder?

- Yes
- No

2. Sponsor eBridge Type

- Federal
- Federal Pass-Through
- For Profit
- Not for Profit
- State
- Local
- Internal
- Children's Research Institute

3. Date Protocol Received by the Study Team

4. Date Draft Contract received by the PI/Study Team

5. Date Contract Fully Executed

6. National Accrual - Overall national accrual at the time of entry

7. National Accrual Date - enter the date for today's date

Close

✓ Save

1) Click Save after question(s) are answered